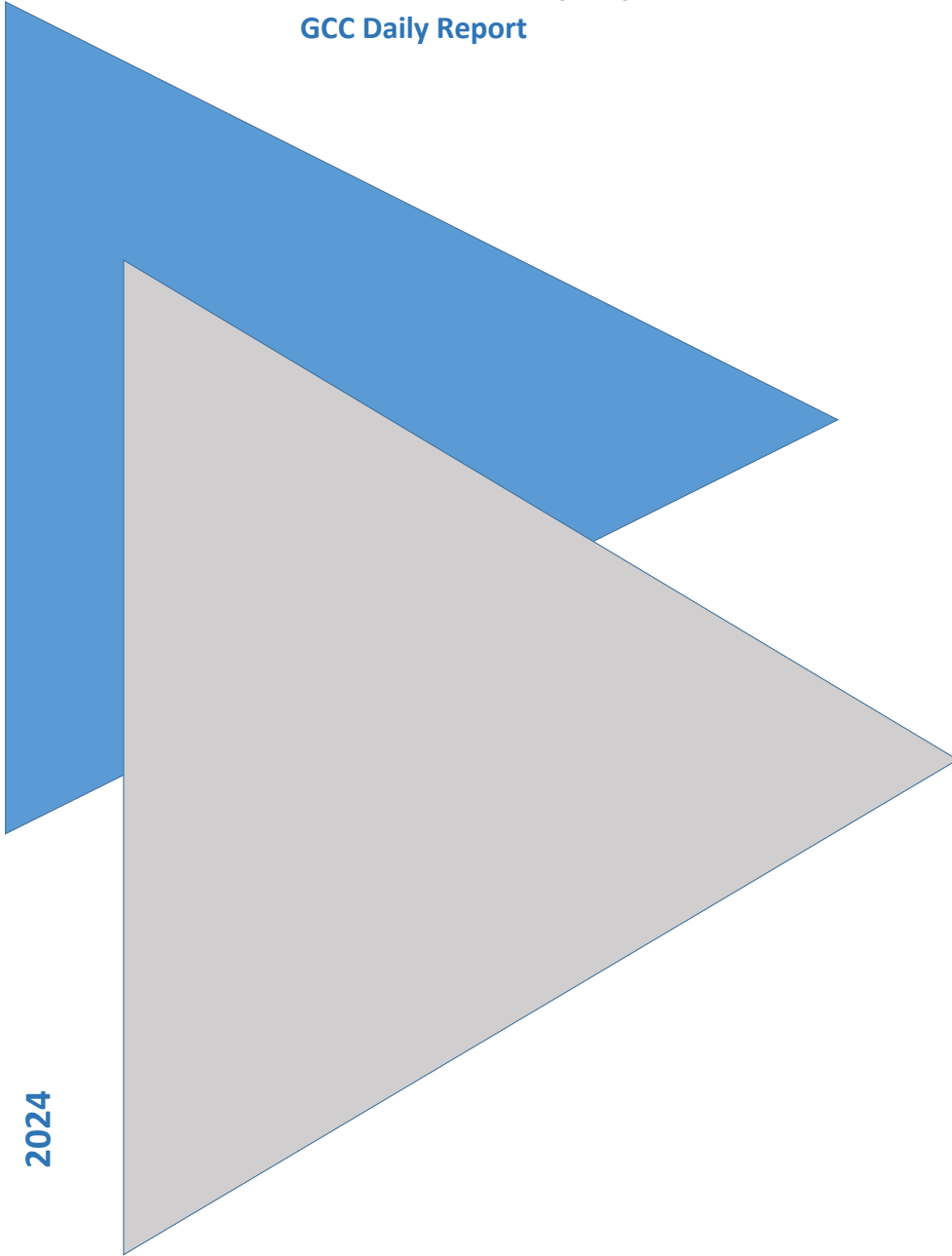


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

27/11/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,790.31	0.2	19.6	22.4	21.1	3.5	3.0	1.70%
MSCI Emerging Markets Index	1,086.93	(0.5)	6.2	13.9	15.2	1.7	1.7	2.62%
MSCI FM FRONTIER MARKETS	531.63	0.4	4.9	#N/A N/A	12.3	1.0	1.7	4.21%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	549.00	0.8	3.4	10.2	14.0	1.6	1.7	4.23%
Muscat Stock Exchange MSX 30 Index	4,530.44	(0.5)	1.0	11.3	12.3	0.9	0.8	5.71%
Tadawul All Share Index	11,623.48	(1.0)	(2.6)	18.5	22.3	2.2	2.3	3.86%
Dubai Financial Market General Index	4,805.07	(0.5)	18.4	9.3	11.3	1.4	1.1	5.04%
FTSE ADX GENERAL INDEX	9,285.34	(0.1)	(3.1)	17.4	21.4	2.5	2.3	2.15%
Qatar Exchange Index	10,361.45	(0.4)	(2.2)	11.3	14.3	1.3	1.5	4.13%
Bahrain Bourse All Share Index	2,031.98	0.5	3.6	15.6	11.2	0.7	0.9	3.59%
Boursa Kuwait All Share Price Return Ir	7,232.79	(0.4)	6.1	18.6	20.5	1.7	1.5	4.10%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	576.56	(0.7)	9.0	15.5	17.1	1.8	1.7	2.55%
MSCI AC Asia Ex. Japan Index	705.95	(0.5)	10.0	15.0	16.8	1.7	1.7	0.00%
Nikkei 225	38,134.97	(0.8)	14.0	18.8	25.6	2.1	1.9	1.85%
S&P/ASX 200	8,406.67	0.6	10.7	21.4	19.3	2.4	2.2	3.47%
Hang Seng Index	19,603.13	2.3	15.0	10.2	10.9	1.1	1.1	4.07%
NSE Nifty 50 Index	24,274.90	0.3	11.7	22.6	24.5	3.7	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.39	(0.5)	5.4	14.9	16.3	2.1	1.9	3.35%
MSCI Emerging Markets Europe Index	118.13	0.1	0.7	6.9	7.3	1.1	1.0	4.30%
FTSE 100 Index	8,264.57	0.1	6.9	13.2	13.8	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	19,208.11	(0.5)	14.7	16.1	15.5	1.7	1.6	2.87%
CAC 40	7,119.58	(1.0)	(5.6)	13.7	16.5	1.8	1.8	3.46%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,980.63	0.5	26.1	26.8	23.5	5.0	4.1	1.28%
S&P 500 INDEX	6,021.63	0.6	26.2	26.9	23.4	5.2	4.3	1.24%
Dow Jones Industrial Average	44,860.31	0.3	19.0	25.4	20.8	5.6	4.5	1.55%
NASDAQ Composite Index	19,175.58	0.6	27.7	42.9	38.1	7.3	5.9	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.99	0.1	0.6	-34%	136%
Gold Spot \$/Oz	2,652.52	0.7	28.6	-5%	152%
BRENT CRUDE FUTR Jan25	73.05	0.3	-2.2	-16%	59%
Generic 1st'OQA' Future	72.37	0.5	-5.2	-42%	292%
LME COPPER 3MO (\$)	9,000.50	-0.5	5.2	-17%	108%
SILVER SPOT \$/OZ	30.51	0.2	28.2	-12%	155%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,530.44							
Change	-22.33	-0.49%						
Previous Close	4,552.78		Financial Sector	7,643.95	7,664.20	-0.26%	-3.42%	4.61%
Open	4,553.05		Industry Sector	5,178.31	5,152.18	0.51%	-4.17%	-4.64%
Day's High	4,554.95		Services Sector	1,736.81	1,736.32	0.03%	-4.98%	11.99%
Day's Low	4,530.44		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.00%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FISHERIES	0.035	6.06%	MAJAN GLASS	0.004	-76.47%	OAB M.CONV.BOND	0.907	0.01
OMAN EMIRATES HO.	0.071	4.41%	NATIONAL BANK OMAN	0.280	-3.45%	JAZEERA STEEL PROI	0.296	0.17
JAZEERA STEEL PRODUCTS	0.296	3.50%	BANK NIZWA	0.096	-2.04%	SOHAR POWER	0.188	0.17
AL SHARQIYA INVESTMENT HO.	0.07	2.94%	BARKA WATER AND POWER	0.265	-1.85%	GULF INTERNATION.	0.068	0.76
OMAN OIL MARKETING	0.7	2.94%	SMN POWER HOLDING	0.325	-1.52%	VOLTAMP ENERGY	0.390	0.80

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,623.48		Tadawul Banks	11,635.70	11,813.51	-1.51%	-2.02%	0.46%
Change	-112.59	-0.96%	Tadawul Energy	5,194.10	5,205.21	-0.21%	-1.85%	1.34%
Previous Close	11,736.07		Tadawul Utilities	12,711.99	13,016.58	-2.34%	-5.67%	-17.64%
Open	11,742.51		Tadawul Telecom	7,954.44	7,955.02	-0.01%	0.28%	-1.55%
Day's High	11,782.26		Tadawul Insurance	9,582.69	9,656.25	-0.76%	-1.85%	-5.81%
Day's Low	11,595.00		Tadawul Retailing	7,786.11	7,781.06	0.06%	-1.36%	-4.91%
YTD Change	-2.58%		Tadawul Food & Beverages	5,586.80	5,531.99	0.99%	0.74%	-4.62%
Volume Mn	350,609.98		Tadawul Media	30,304.35	30,679.33	-1.22%	1.05%	-11.39%
Value Traded Mn	4,996.87		Tadawul Materials	5,563.65	5,620.98	-1.02%	-1.94%	-5.81%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	14,373.71	14,395.58	-0.15%	0.83%	3.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WATANI IRON STEEL CO	2.63	7.35%	SAUDI PARTS CENTER CO	64.00	-12.21%	AL-BAHA DEVELOPMI	0.30	392073.18
ANAAM INTERNATIONAL HOLDING	1.24	5.98%	MOHAMMED HASAN AL NAQOOL SON	46.60	-6.80%	ANAAM INTERNATIO	1.24	20578.72
UNITED INTERNATIONAL TRANSP	75.8	5.42%	SAUDI CABLE CO	91.60	-5.95%	SAUDI ARABIAN OIL C	27.50	17986.92
RETAL URBAN DEVELOPMENT CO	17.42	5.19%	ARABIAN INTERNATIONAL HEALTH	40.00	-4.76%	TOURISM ENTERPRIS	0.91	17713.24
ASH-SHARQIYAH DEVELOPMENT CO	20.1	4.36%	JAHEZ INTERNATIONAL CO	35.55	-4.18%	BATIC INVESTMENTS	3.31	8689.31

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,805.07							
Change	-23.76	-0.49%						
Previous Close	4,828.83		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,828.83		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,850.49		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,803.20		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.18		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	231,051.49		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	552.14		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	5.34	14.84%	GULF NAVIGATION HOLDING PJSC	5.2	-7.96%	DUBAI ELECTRICITY &	2.55	43,990.04
NATIONAL CEMENT CO	3.36	14.68%	TAKAFUL EMARAT INSURANCE	1.78	-3.78%	DEYAAR DEVELOPME	0.98	42,012.64
NATIONAL GENERAL INSURANCE	4.9	11.11%	MASHREQBANK	222	-3.48%	DRAKE & SCULL INTEI	0.34	23,291.90
COMMERCIAL BANK OF DUBAI	7.3	2.82%	EMIRATES NBD PJSC	19.8	-3.41%	UNION PROPERTIES F	0.37	20,940.63
SHUAA CAPITAL PSC	0.187	2.75%	AMLAK FINANCE	0.895	-1.43%	AMLAK FINANCE	0.90	15,283.07

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,285.34							
Change	-8.70	-0.09%						
Previous Close	9,294.04		Financial	16,489.48	16,510.41	-0.13%	0.67%	0.23%
Open	9,294.04		Telecommunication	4,180.10	4,204.65	-0.58%	0.12%	-3.95%
			Consumer Services	12,765.69	12,738.47	0.21%	-4.23%	-18.55%
Day's High	9,334.68		Basic Material	4,677.17	4,630.99	1.00%	2.01%	-4.44%
Day's Low	9,285.34		Industrials	2,666.83	2,652.20	0.55%	0.87%	-0.61%
YTD Change	-3.05%		Utilities	11,283.35	11,203.89	0.71%	0.35%	0.00%
			Energy	2,257.28	2,255.34	0.09%	1.87%	3.38%
Volume Mn	253,418.68		Health Care	2,408.50	2,407.99	0.02%	-0.58%	-5.85%
Value Traded Mn	1,053.23		Real Estate	11,252.94	11,311.47	-0.52%	2.07%	0.28%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	9.48	14.91%	HILY HOLDING PJSC	2.7	-10.00%	DANA GAS	0.73	35869.07
DANA GAS	0.729	5.50%	ALKHALEEJ INVESTMENT	3.85	-3.99%	MULTIPLY GROUP	2.10	25128.69
ABU DHABI NATIONAL TAKAFUL C	6	5.45%	ABU DHABI NATL CO FOR BUILDI	0.621	-2.97%	ESHRAQ INVESTMEN'	0.31	18179.15
AGTHIA GROUP PJSC	6.8	3.82%	AL AIN AHLIA INS. CO.	29	-2.68%	ADNOC DRILLING CO	5.37	10029.05
EASY LEASE MOTOR CYCLE PRJSC	27.6	3.68%	BANK OF SHARJAH	0.89	-1.11%	ALDAR PROPERTIES P	7.70	8852.68

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,361.45							
Change	-46.50	-0.45%						
Previous Close	10407.95		<b>Total Return</b>	23,629.55	23,735.58	-0.45%	-0.32%	-1.55%
Open	10407.95		<b>Rayan Islamic</b>	4,811.01	4,829.27	-0.38%	-0.17%	-1.14%
Day's High	10430.85		<b>All Share</b>	3,704.13	3,722.03	-0.48%	-0.45%	-1.70%
Day's Low	10360.55		<b>Banks &amp; Finance</b>	4,605.42	4,620.68	-0.33%	-0.34%	-0.92%
YTD Change	-0.02159646		<b>Industrials</b>	4,160.06	4,180.50	-0.49%	-0.22%	-3.01%
Volume Mn	97.229		<b>Transportation</b>	5,145.25	5,199.38	-1.04%	-1.59%	-3.63%
Value Traded Mn	318.1268		<b>Real Estate</b>	1,639.36	1,647.31	-0.48%	-1.30%	-1.78%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,328.23	2,331.94	-0.16%	-0.49%	-2.84%
			<b>Telecommunications</b>	1,813.72	1,834.33	-1.12%	0.06%	1.21%
			<b>Consumer Goods</b>	7,603.17	7,649.59	-0.61%	-0.53%	-2.60%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATARI INVESTORS GROUP	1.57	1.36%	AAMAL CO	0.86	-1.49%	MASRAF AL RAYAN	2.39	16802.65
COMMERCIAL BANK PSQC	4.20	0.82%	INMA HOLDING COMPANY	3.85	-1.41%	QATAR ALUMINIUM M	1.26	12089.29
MASRAF AL RAYAN	2.39	0.55%	QATAR & OMAN INVESTMENT CO	0.72	-1.38%	MESAIEED PETROCHE	1.54	6842.48
QATAR GENERAL INSURANCE & RE	1.21	0.33%	OOREDOO QPSC	11.66	-1.35%	DOHA BANK QPSC	1.84	5438.85
AL KHALEEJ TAKAFUL GROUP	2.32	0.30%	AL FALEH EDUCATION HOLDING	0.74	-1.33%	MAZAYA REAL ESTAT	0.61	4282.71

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,031.98							
Change	10.37	0.51%						
Previous Close	2,021.61		<b>MSCI Bahrain</b>	161.82	161.82	0.00%	-0.52%	0.29%
Open	2,021.61		<b>MSCI Bahrain Domestic Islamic</b>	63.93	63.93	0.00%	-0.52%	0.63%
Day's High	2032.170		<b>MSCI Bahrain Net TR USD</b>	441.80	441.89	-0.02%	-0.54%	0.28%
Day's Low	2021.170							
YTD Change	3.60%							
Volume Mn	414.11							
Value Traded Mn	0.200							
Traded / Listed Stocks	37	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.38	4.17%	BAHRAIN CINEMA CO	0.19	-9.91%	ALUMINIUM BAHRAII	1.39	850.18
ALUMINIUM BAHRAIN BSC	1.39	1.84%	GFH FINANCIAL GROUP BSC	0.33	-0.61%	GFH FINANCIAL GROI	0.33	319.50
AL SALAM BANK BSC	0.21	0.49%	-	-	-	AL SALAM BANK BSC	0.21	50.19
NATIONAL BANK OF BAHRAIN BSC	0.50	0.41%	-	-	-	NATIONAL BANK OF B	0.50	41.00
-	-	-	-	-	-	BAHRAIN CINEMA CC	0.19	9.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,232.79							
Change	-28.72	-0.40%	<b>Industrials</b>	705.08	710.37	-0.74%	0.95%	-22.34%
Previous Close	7,261.51		<b>Banks</b>	1,769.27	1,778.09	-0.50%	1.32%	7.39%
Open	7,255.90		<b>Consumer Service</b>	1,000.07	1,004.87	-0.48%	-8.04%	51.85%
			<b>Technology</b>	1,091.25	1,083.97	0.67%	0.67%	88.68%
Day's High	7,258.70		<b>Real Estate</b>	1,390.86	1,390.17	0.05%	-1.30%	14.67%
Day's Low	7,229.72		<b>Financial Services</b>	1,457.30	1,462.74	-0.37%	0.54%	20.22%
YTD Change	6.09%		<b>Telecom</b>	1,008.58	1,011.28	-0.27%	-0.49%	-8.74%
			<b>Health Care</b>	468.16	468.16	0.00%	-0.54%	-2.90%
Volume Mn	0.38		<b>Insurance</b>	1,982.40	1,979.08	0.17%	-4.04%	-13.54%
Value Traded Mn	76.14		<b>Basic Materials</b>	959.10	922.13	4.01%	12.84%	28.58%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ALKOUT INDUSTRIAL PROJECTS C	1276.00	20.95%	IFA HOTELS & RESORTS CO. K.S	1540.00	-4.41%	KUWAIT REAL ESTATI	249.00	38032.63
INDEPENDENT PETROLEUM GROUP	489.00	6.30%	AL SAFAT INVESTMENT CO	111.00	-4.31%	AL SAFAT INVESTMEP	111.00	21316.17
KFIC INVEST KSCP	109.00	5.83%	UNITED PROJECTS FOR AVIATION	158.00	-4.24%	KUWAIT BUSINESS TC	112.00	18605.01
AMAR FINANCE & LEASING CO	65.50	5.31%	KUWAIT REINSURANCE CO KSC	365.00	-3.95%	FIRST INVESTMENT C	48.80	16892.94
KUWAIT REAL ESTATE CO KSC	249.00	5.06%	NATIONAL CLEANING COMPANY	57.60	-3.84%	PRIVATIZATION HOLL	47.60	11734.31

Source: FSC